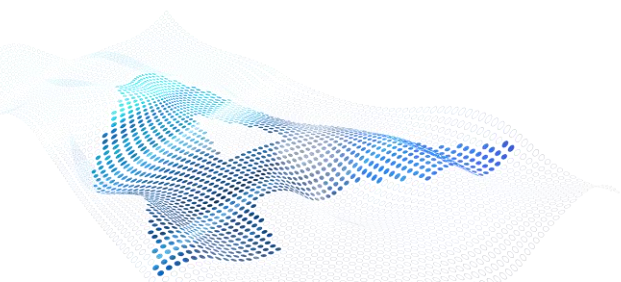


To: **Bucharest Stock Exchange S.A.**

Financial Supervision Authority

CURRENT REPORT NO. 09 / 04.04.2024

Current report according to	Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018, art. 247, regarding issuers of financial instruments and market operations and/or the Code of the Bucharest Stock Exchange for the Multilateral Trading System
Report date	April 04, 2024
Name of the issuer	ARCTIC STREAM S.A.
Social headquarters	Emanoil Porumbaru Street No. 93 - 95, 1st floor, district 1, Bucharest, 011424
Telephone / fax number	+40 371 493 579 / +40 372 873 272
E-mail	investors@arcticstream.ro
The unique registration code at the Trade Registry Office	RO 38114908
Order number in the Trade Register	J40/14595/2017
The subscribed and paid-up capital	419.130 lei
Number of shares	4.191.300
The multilateral trading system on which the issued securities are traded	SMT-BVB
LEI CODE	787200IT0H3BZ7P2VD49
Symbol	AST



Important event to report:

Completion of the Agenda of the Extraordinary General Meeting of Shareholders of ARCTIC STREAM S.A. scheduled for 23.04.2024

Arctic Stream S.A. informs investors that in accordance with the provisions for conducting EGSM sessions, on 04.04.2024, a letter was submitted by shareholder Dragos – Octavian DIACONU, who holds a 67.59% share of the company's stocks, for the addition to the agenda of the OGSM meeting, with the following item:

“Approval and ratification of the empowerment of the Sole Administrator, to negotiate and conclude both a memorandum of understanding (MoU), and a purchase agreement for a stake representing 23% of the share capital of DATA CORE SYSTEMS SRL, a limited liability company, organized and operating in accordance with the laws of Romania, with its registered office in Bucharest, Sector 1, Horia Măcelariu Street, no. 83, building B, 7th floor, apartment 101, registered with the Trade Register under no. J40/7443/2021, unique registration code 30366560, up to the amount of 10,000,000 lei, payable in cash and/or shares of the Company.”

Therefore, by the decision of the sole administrator no. 1 dated 04.04.2024, the completion of the EGSM meeting agenda with the proposed item above was approved, this being number 8 out of 9 on the updated agenda.

The rest of the provisions indicated in the call remain unchanged, and the call for the OGM remains unmodified.

We inform that starting from 22.03.2024, 18:00, the supporting materials for the OGM and EGM are available on the company's website at the following: <https://www.arcticstream.ro/investors>, section “General Meetings”.

Regards,

Dragos – Octavian DIACONU

CEO, Arctic Stream

NOTICE

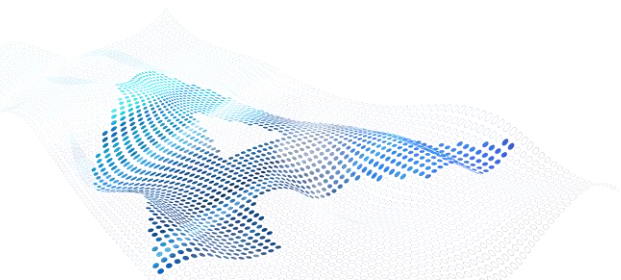
**OF THE EXTRAORDINARY MEETINGS OF THE SHAREHOLDERS OF ARCTIC STREAM
S.A**

The Sole Administrator of **ARCTIC STREAM S.A.**, a joint-stock company operated under a unitary system, registered and functioning in accordance with the laws of Romania, with its registered office in Bucharest, Sector 1, Emanoil Porumbaru Street No. 93 - 95, 1st floor, registered at the Bucharest Trade Register under no. J40/14595/2017, unique registration code 38114908 (hereinafter referred to as "**the Company**"),

Pursuant to the Companies Law No. 31/1990, republished, with subsequent amendments and completions ("the Companies Law"), Law No. 24/2017 on issuers of financial instruments and market operations, with subsequent amendments and completions ("Law No. 24/2017"), Regulation No. 5/2018 on issuers of financial instruments and market operations, with subsequent amendments and completions ("Regulation No. 5/2018") and the company's articles of incorporation ("the Articles of Incorporation")

CONVENES

The Extraordinary General Meeting of Shareholders (hereinafter referred to as "EGMS") at the company's headquarters in Bucharest, Sector 1 Park Avenue Business Center, located at Emanoil Porumbaru Street No. 93 - 95, 1st floor, is scheduled for **April 23, 2024**, at 17:00. All shareholders registered in the shareholders' register maintained by Central Depository S.A. as of the end of **April 12, 2024**, established as the **record date**, are entitled to attend and vote. Should the necessary quorum not be met at the first call, the EGMS will be held on **April 24, at 17:00**, in the same location, with the same agenda. Shareholders registered in the shareholders' register by the same record date are eligible to participate.



AGENDA FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

1. Approval of the election of Mr. **Dragoş Octavian Diaconu** as the chairman of the meeting, in his capacity as the Sole Administrator of the Company, and Mr. **Vlad Mihu** as the meeting secretary, who is a shareholder of the Company, in accordance with the procedure for organizing and conducting the general meetings of the Company's shareholders,
2. Changing the purpose of the 17,849 shares available to the Company after the buyback program concluded in November 2023 from cancellation to use for the SOP 23 program, with a maximum value of 1.5% of the Company's shares at the date of awarding the shares, based on supporting materials.
3. Approval of the delegation of EGMS's powers regarding the decision to increase the Company's share capital to the Sole Administrator under the provisions of Article 114 paragraph (1) and Article 2201 paragraph (2) of the Companies Law, until March 26, 2027, through one or more issues of ordinary, nominative, and dematerialized shares, with a nominal value not to exceed 58,500 RON.
4. Approval of the amendment and updating of the Company's Articles of Incorporation as follows:

a. Modification of Article 10.4, currently reading:

„10.4 For a period of three years from the date of registration of this updated Articles of Incorporation, the sole administrator can decide to increase the subscribed share capital by issuing new shares in exchange for new contributions, without exceeding half of the currently existing subscribed share capital, regardless of the number of operations needed to reach this threshold. Thus, the value of the authorized capital is 58,500 lei. For this purpose, the sole administrator can decide to limit or lift the existing shareholders' preferential right, complying with the legal form requirements”

to be amended to read:

„10.4 For a period of three years from the date of this document, i.e., until April 22, 2027, the sole administrator can decide to increase the subscribed share capital by issuing new shares in exchange for contributions or by converting certain, liquid, and due debts, without exceeding half of the currently existing subscribed share capital, regardless of the number of operations needed to reach this threshold. Thus, the value of the authorized capital is 58,500 lei. For this purpose, the sole administrator can decide to limit or lift the existing shareholders' preferential right, complying with the legal form requirements. ”

5. Approval of the updating and modification of the Articles of Incorporation as follows:

Article 11.7, regarding the powers of the extraordinary general meeting, is supplemented with point I), which shall read:



l) concluding any transaction whose value exceeds the equivalent in lei of 3,000,000 EURO;

6. Approval of the updating and modification of the Articles of Incorporation as follows:

Article 14.2, regarding the powers of the administrator, is supplemented with point t), which shall read:

t) concluding any transaction whose value is below the equivalent in lei of 3,000,000 EURO;

7. Approval of the mandate for the Sole Administrator to identify opportunities for new investments in other companies, to negotiate and conclude transactions regarding the acquisition of stakes in other companies, as well as other financial assets, with payment in cash or shares of the Company, within the limit of 30,000,000 lei, cumulatively, until April 22, 2027.
8. Approval and ratification of the empowerment of the Sole Administrator, to negotiate and conclude both a memorandum of understanding (MoU), and a purchase agreement for a stake representing 23% of the share capital of DATA CORE SYSTEMS SRL, a limited liability company, organized and operating in accordance with the laws of Romania, with its registered office in Bucharest, Sector 1, Horia Măcelariu Street, no. 83, building B, 7th floor, apartment 101, registered with the Trade Register under no. J40/7443/2021, unique registration code 30366560, up to the amount of 10,000,000 lei, payable in cash and/or shares of the Company.
9. Empowerment of the Sole Administrator, Dragoş-Octavian Diaconu, to sign the resolution on behalf of the shareholders and, with the right of substitution, to carry out all necessary formalities for the implementation, filing, registration, publication of the EGMS resolution and/or operations approved through it, including representing the Company before any authorities for this purpose.

**ADMINISTRATOR,
DRAGOŞ-OCTAVIAN DIACONU**

